



Dear Investor,

Thank you very much for your interest in investing in Fyio Technologies Limited. Please find outlined below the process which will be followed for the allotment of shares.

Task:	Who:
Copy of ID and source of funds to be provided Please note: these will be requested through Fyio Pro. Please download Fyio App (available free from the App Stores). You will receive a notification from Fyio Pro asking for a verified copy of your passport. Simply follow the instructions to verify the document and share it securely through the Fyio platform, avoiding unsafe email.	Investor
Confirmation of the above	Fyio team
Subscription Letter (formal agreement to purchase shares) to be signed and returned	Investor
Investment monies paid into our account: Fyio Technologies Ltd Sort: 60-83-71 Account: 48943438 Reference: Investor name	Investor
Receipt of monies provided	Fyio team
On closing of funding round: Issue of shares formally approved by board	Fyio team
Share certificate issued - See below calculation	Fyio team

Investment information:

The current Fyio Technologies Limited share price is: £3.84/share
The number of shares to be issued to you = £ Amount invested/3.84

Enterprise Investment Scheme:

Fyio Technologies Limited has advanced EIS certification of £500,000. If the current funding round exceeds the existing allocation, a further allocation will be applied for when this round of funding closes.

Once certification is confirmed we will be able to provide you with an EIS3 form. This form confirms the amount you invested and states that the investment is eligible for tax relief.

We look forward to welcoming you as an investor in Fyio Technologies Limited.
Please let us know if you have any questions regarding the above process.

Kind regards, Bryan Wilsher
CFO